Pension Boards
United Church of Christ

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Retirement Savings Account (RSA)
Fund Reallocation Form

PERSONAL INFORMATION				
Member ID number	First name Middle initial Last name			
Address line 1 Address line 2 Address line 3	Country	City	State	ZIP
Telephone number *(with area code)* ( ) –	E-mail address @			

INSTRUCTIONS

1. *Reallocate accumulation balances using 1% increments.*

2. *Send your reallocation form as soon as possible. The Pension Boards must receive the form no later than 4:00 p.m. (ET) on the last business day of the month in order to be reallocated effective at the end of that month.*

RSA ACCUMULATION ACCOUNT

Note: Your RSA includes any money you rolled into the Annuity Fund from an IRA or other qualified plan and any partial withdrawal you rolled into the Plan at retirement.

☐ **I wish to reallocate my entire account to show the following result**

-or-

☐ **I wish to reallocate the accumulation balance in my _____ Fund as follows. Please do not reallocate the balances in any of the other Funds.**

Balanced Fund	**Bond Fund**	**Equity Fund**	**Stable Value Fund**	
_____%	_____%	_____%	_____%	
Target Annuitization Date Fund 2015	**Target Annuitization Date Fund 2020**	**Target Annuitization Date Fund 2025**	**Target Annuitization Date Fund 2030**	**TOTAL**
_____%	_____%	_____%	_____%	_____% *(Fund percentages must total 100%)*

SIGNATURE

Employee signature	Date