Dear Colleague,

Life can be unpredictable, but your finances don’t have to be.

According to Bankrate’s February 2020 Financial Security Index, 38% of survey respondents said paying down debt is a bigger priority than increasing their emergency savings.

While paying down debt is important, preparing an emergency fund for life’s unforeseen events is just as critical.

In today’s economic climate, it’s important that you have enough money set aside when unexpected expenses arise due to a serious illness or injury, job loss, or unanticipated home repairs after a storm.

As part of your Pension Boards’ benefit, you have access to unlimited financial planning services through Ernst & Young (EY) at NO COST TO YOU!

An EY planner can help you:
• determine how much cash you should set aside to cover a financial emergency
• maximize your paycheck
• leverage tax refunds and pay increases to build your emergency fund
• manage your household expenses, and more!
Meet your dedicated EY financial planner today and build a trustworthy relationship with your planner around your unique financial wellness needs.

EY financial planners deliver independent, objective, and confidential financial education and counseling.

Get started today!

Call the EY Navigate™ Financial Planner Line at 1.877.927.1047, Monday through Friday from 9:00 a.m. to 8:00 p.m. (ET).

EY financial planning services are available at no cost to Annuity Plan members (actively-contributing, inactive, and annuitants).

For additional questions, contact the Pension Boards Member Services team at 1.800.642.6543 or email us at info@pbucc.org.

Sincerely,

Member Services
The Pension Boards-United Church of Christ, Inc.