



# Are you on track for retirement?

## Call an EY planner for a retirement checkup

There's no one-size-fits-all approach to retirement planning, but now is a great time to check your progress and make sure you're on the right track.

Talking with an EY financial planner can help you determine how well you're progressing toward your retirement goals and help you make some adjustments if necessary. A checkup with a planner can help ensure that:

- ▶ Your goals for retirement are clearly defined
- ▶ You have an understanding of how much money you will need for retirement
- ▶ You're working with a sound, up-to-date plan to achieve your goals
- ▶ You're saving enough in your Employee Retirement Contribution Account and working toward increasing your contributions to the plan at least annually when possible
- ▶ You review your investment mix for retirement regularly and adjust it as needed

Each EY planner has extensive experience in helping people manage their finances and has received training in your Pension Boards-United Church of Christ employee benefits. When you talk with an EY planner, you can be sure you're in touch with someone who understands your needs and the options available to you.

Pension Boards-United Church of Christ provides access to financial planning through Ernst & Young LLP (EY) at **no cost to you.**

### Contact EY today

📞 Call an EY planner at  
**+1 877 927 1047**

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