

Percentage Share: \_\_\_\_\_\_%



## **G120 Beneficiary Designation Form**

Please complete this form to designate or change beneficiaries for your 10-Year Certain Option as required. Last 4 Digits of SSN: X X X - X X -MEMBER ID: Member Name: Last\_\_\_\_\_\_, First\_\_\_\_\_\_, Initial\_\_\_\_\_ Address: City: \_\_\_\_\_ Zip: \_\_ \_ \_ \_ \_ State: Home Phone: (\_\_\_\_) \_\_\_ - \_\_\_ Cell Phone: (\_\_\_\_) \_\_\_ - \_\_\_ Email: \_\_\_\_ Gender: M [ ] F [ ] Date of Birth \_\_\_\_/\_\_\_\_ /\_\_\_\_\_ Title: Rev. [ ] Dr. [ ] Single [ ] Married [ ] Divorced [ ] Widowed [ ] Relationship Status: BENFICIARY DESIGNATION I hereby designate the following as Beneficiary(ies). If more than one is designated, each surviving Beneficiary shall receive the percentage share indicated. Total of all share designations must equal 100%. Please note: If you designate a minor as a beneficiary, you are required to have a probate court-appointed guardian to receive and administer the death benefits to the minor. Do not write the name of the guardian on this form. SSN or Tax ID: Date of Birth or Date of Trust: / / Name: \_\_\_\_\_\_ Relationship: \_\_\_\_\_\_ Address: City: State: \_\_\_\_\_ Zip: \_\_ \_ \_ \_ \_ Percentage Share: \_\_\_\_\_\_% SSN or Tax ID: \_\_\_\_\_\_ Date of Birth or Date of Trust: \_\_\_\_\_/\_\_\_\_ Name: Relationship: \_\_\_\_\_ Address: \_\_\_\_\_City: \_\_\_\_ State: \_\_\_\_\_ Zip: \_\_ \_ \_ \_ \_

SSN or Tax ID:	Date of Birth or Date of Trust:/
Name:	Relationship:
Address:	City:
State:	Zip:
Percentage Share:%	
SSN or Tax ID:	Date of Birth or Date of Trust:/
Name:	Relationship:
Address:	City:
State:	Zip:
Percentage Share:%	
[ ] Additional beneficiary(ies): check if a it to this form. <b>Valid SSN or Tax ID is re</b>	applicable, and list information on a separate sheet of paper and attach
SIGNATURE	
Member Signature:	Date:// MM _DDYYYY

Please return this signed and completed form by email to: <a href="mailto:">info@pbucc.org</a>; by fax: 212.729.2701; or mail to: Pension Boards-UCC, 475 Riverside Drive, Suite 1020, New York, NY 10115.