



The Annuity Plan For the United Church of Christ

Let Lifetime Income Inspire Your Dreams

The **Annuity Plan for the United Church of Christ** brings you peace of mind by securing your lifetime income so you can focus on what's important – serving the needs of the church, your family, and the community.

The Pension Boards understands your ministry and the life challenges you face each day. Securing future income shouldn't be among your concerns.

The Annuity Plan for the United Church of Christ is an innovative, well-designed plan that **provides lifetime retirement income or beneficiary benefits to clergy and lay employees**. Our team of caring professionals provide financial solutions without compromising your values or returns.

The Choice Is Yours

Your Investment Choice: Choose how much money to place aside for retirement and allocate that amount to any of PBUCC's competitive fund offerings; choose the way your assets are managed; and choose the right asset mix to meet your goals.

Your Financial Outcome: PBUCC partners with top-notch investment managers to help you manage your assets before and after retirement, and we provide a socially responsible lens that aligns with UCC values to steward your assets for the best possible financial outcome.

Your Lifetime Income: Achieved through early and frequent contributions so that at retirement you enjoy income for a lifetime!

Annuity Plan Benefits

Secure Lifetime Income

You can't outlive your benefits



Tax Benefits

No income tax payments until withdrawals begin



Housing Allowance

Provides additional tax benefits



Additional Contributions

Grow with tax-sheltered additions



No-cost Financial Planning Services

Enjoy unlimited access to a financial planner and robust educational tools through EY Navigate

